



First Appointment Checklist

COMPLETED NEW PATIENT FORMS

- ✓ Health History Questionnaire
- ✓ Healthcare Representative
- ✓ Medical Records Request

Current insurance card(s)

Applicable insurance copay, deductible, or payment in full if you are not covered by insurance. Payment depends upon your insurance type and plan. Payments are collected when you check-in.

Valid photo ID

For your protection, federal regulations require that patients provide photo identification when presenting for appointments

List of Medicines that you are currently taking

Please bring a list of medicines with the exact dosages you are on.

Medical Records

It is important that we have your past medical records from your previous physician. If you have not already done so, please complete the medical records request form and return it to our office as soon as possible. If you have a copy of your records, please send them prior to your first appointment.